

**Fill in this information to identify the case:**

United States Bankruptcy Court for the:

Western \_\_\_\_\_ District of Texas  
(State)  
Case number (if known): \_\_\_\_\_ Chapter 7 Check if this is an  
amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	EnCore Permian Development LLC		
<hr/>			
2. All other names debtor used in the last 8 years	None		
Include any assumed names, trade names, and <i>doing business as</i> names <hr/> <hr/> <hr/>			
<hr/>			
3. Debtor's federal Employer Identification Number (EIN)	0 0 - 7 3 2 3 3 8 5		
<hr/>			
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
250 Nicollet Mall Number Street		250 Nicollet Mall Number Street	
Suite 900		Suite 900	
Minneapolis MN 55401 City State ZIP Code		P.O. Box 55401 MN 55401 City State ZIP Code	
Hennepin County			
Location of principal assets, if different from principal place of business <hr/> Number Street			
Latitude: 31.725781 Longitude: -104.057731, <hr/> 65.5 Miles North East of Van Horn, Texas			
City State ZIP Code			
<hr/>			
5. Debtor's website (URL)	None		

Debtor	EnCore Permian Development LLC Name _____	Case number (if known) _____
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**6. Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))  
 Partnership (excluding LLP)  
 Other. Specify: \_\_\_\_\_

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**7. Describe debtor's business**

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))  
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
 Railroad (as defined in 11 U.S.C. § 101(44))  
 Stockbroker (as defined in 11 U.S.C. § 101(53A))  
 Commodity Broker (as defined in 11 U.S.C. § 101(6))  
 Clearing Bank (as defined in 11 U.S.C. § 781(3))  
 None of the above

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B. Check all that apply:

Tax-exempt entity (as described in 26 U.S.C. § 501)  
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
 Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

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C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

Chapter 7  
 Chapter 9  
 Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).  
 A plan is being filed with this petition.  
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.  
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.  
 Chapter 12

Debtor	EnCore Permian Development LLC Name _____		Case number (if known) _____
<b>9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?</b>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ MM / DD / YYYY	
If more than 2 cases, attach a separate list.		District _____ When _____ Case number _____ MM / DD / YYYY	
<b>10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?</b>		<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Debtor EnCore Permian Operating, LLC Relationship Subsidiary District Western District of Texas When 06/14/2024 MM / DD / YYYY	
List all cases. If more than 1, attach a separate list.		Case number, if known _____	
<b>11. Why is the case filed in this district?</b>		<i>Check all that apply:</i> <input checked="" type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.	
<b>12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?</b>		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed. <b>Why does the property need immediate attention? (Check all that apply.)</b> <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____ <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____	
<b>Where is the property?</b> _____ Number _____ Street _____  _____ City _____ State ZIP Code _____			
<b>Is the property insured?</b> <input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____  Contact name _____  Phone _____			

**Statistical and administrative information**

Debtor	<u>EnCore Permian Development LLC</u>	Name	Case number (if known)
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<b>13. Debtor's estimation of available funds</b>	<i>Check one:</i> <input type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.
<b>14. Estimated number of creditors</b>	<input type="checkbox"/> 1-49 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 25,001-50,000 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> 100-199 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> More than 100,000 <input type="checkbox"/> 200-999
<b>15. Estimated assets</b>	<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion <input checked="" type="checkbox"/> \$100,001-\$500,000 <input type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion
<b>16. Estimated liabilities</b>	<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$500,000,001-\$1 billion <input type="checkbox"/> \$50,001-\$100,000 <input type="checkbox"/> \$10,000,001-\$50 million <input type="checkbox"/> \$1,000,000,001-\$10 billion <input type="checkbox"/> \$100,001-\$500,000 <input checked="" type="checkbox"/> \$50,000,001-\$100 million <input type="checkbox"/> \$10,000,000,001-\$50 billion <input type="checkbox"/> \$500,001-\$1 million <input type="checkbox"/> \$100,000,001-\$500 million <input type="checkbox"/> More than \$50 billion

#### Request for Relief, Declaration, and Signatures

**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor** The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 06/14/2024  
MM / DD / YYYY



Signature of authorized representative of debtor

Ben Thompson

Printed name

Title Vice President, CL V Investments USA, LLC, in its capacity as sole manager of EnCore Permian Development LLC

Debtor	<u>EnCore Permian Development LLC</u>		Case number (if known) _____
	Name		
<b>18. Signature of attorney</b>		<input checked="" type="checkbox"/> /s/ Charles S. Kelley	Date <u>06/14/2024</u>
As Counsel for Castlelake LP, in its capacity as registered investment advisor to CL V Investments USA, LLC, in its capacity as sole manager of EnCore Permian Development LLC.			
Charles S. Kelley			
Printed name			
<b>Mayer Brown LLP</b>			
Firm name			
700	Louisiana Street, Suite 3400		
Number	Street	TX	77002
Houston		State	ZIP Code
City			
(713) 238-3000		Email address <u>CKelley@mayerbrown.com</u>	
Contact phone			
TSB11199580		TX	
Bar number		State	

**WRITTEN CONSENT  
OF THE SOLE MANAGER OF  
ENCORE PERMIAN DEVELOPMENT LLC**

June 14, 2024

The undersigned being the sole manager (the “Manager”) of Encore Permian Development LLC, a Delaware limited liability company (the “Company”), acting pursuant to Section 18-404 of the Delaware Limited Liability Company Act and the Amended and Restated Limited Liability Company Agreement of the Company, dated as of May 9, 2019, as amended and restated from time to time, does hereby waive notice of a meeting and does hereby consent to, confirm, approve and adopt the following recitals and resolutions as of the date set forth above:

**WHEREAS**, the Manager has engaged in a process to sell certain of the Company’s principal assets (collectively, the “Principal Assets”) to support the continued operations of the Company;

**WHEREAS**, the Manager has been unsuccessful in procuring a purchaser of the Principal Assets to support the continued operations of the Company;

**WHEREAS**, the Manager has reviewed and considered, among other things, the financial and operational condition of the Company’s business as of the date hereof, including the historical performance of the Company, the assets of the Company, the current and long-term liabilities of the Company, the strategic alternatives available to the Company, and the impact of the foregoing on the Company’s business;

**WHEREAS**, the financial condition of the Company is such that the Company’s revenues are insufficient to provide adequate liquidity for the Company’s short-term operations;

**WHEREAS**, the Manager has engaged in unsuccessful discussions with the Company’s secured lender regarding the Company’s liquidity needs and certain transaction proposals regarding the Company’s secured indebtedness, including but not limited to, potential modifications to the terms of the Company’s secured indebtedness and the potential sale of the Company’s Principal Assets in full or partial satisfaction of the Company’s secured indebtedness;

**WHEREAS**, given the financial condition of the Company, the Manager has determined it is advisable and in the best interests of the Company and the Company’s stakeholders, creditors, and other interested parties for the Company to terminate its operations, to liquidate its assets, and to file a voluntary petition commencing bankruptcy proceedings (the “Chapter 7 Case”) under chapter 7 of title 11 of the United States Code, 11 U.S.C. § 101 *et seq.* (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Western District of Texas; and

**WHEREAS**, for purposes of this Written Consent, an “Authorized Person” shall mean, individually or collectively, as context may require, the chief executive officer, chief operating officer, president, chief financial officer, executive vice president, senior vice president, vice

president, general counsel, deputy general counsel, treasurer or any other financial officer of the Manager.

**NOW, THEREFORE, BE IT RESOLVED**, that the Manager hereby authorizes the commencement of a Chapter 7 Case by the Company; and be it

**FURTHER RESOLVED**, that each Authorized Person is hereby authorized and directed to commence a Chapter 7 Case on behalf of the Company at the earliest date practicable in the United States Bankruptcy Court for the Western District of Texas, and to take any acts on behalf of the Company that are necessary or proper in conjunction with the Chapter 7 Case; and be it

**FURTHER RESOLVED**, that any and all acts and doings of each Authorized Person on behalf of the Company with respect to any and all of the foregoing, whether heretofore or hereafter taken or done, which were or are intended to be in conformity with the purposes and intent of these resolutions, including, without limitation, the commencement of the Chapter 7 Case and compliance with the related requirements of the Bankruptcy Code, shall be in all respects ratified, approved and confirmed as acts of the Company.

*[Remainder of page intentionally left blank; signature page follows.]*

**IN WITNESS WHEREOF**, the undersigned has executed this written consent as of the date first written above.

CL V Investments USA, LLC, in its capacity as sole manager of Encore Permian Development LLC



By: Ben Thompson  
Title: Vice President

Adelaide Johnson Herring  
207 Scotia Street  
McClellanville, SC 29458

Adele Grimball  
Trustee of the Richard Barnwell Grimball Trust  
dated June 17, 2002  
1 Bishop Gadsen Way, Unit C3  
Charleston, SC 29412

Anna Ravenel Barnwell & N. Elliot Barnwell,  
Frank L. P Barnwell, & John P. Barnwell  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

Anne J. Bailey  
486 Commonwealth Road  
Mt Pleasant, SC 29466-8317

Arnold Stanley Kaye, Jr.  
254 Chastain Road  
Danilesville, GA 30633

AWP 1983 Trust  
3310 W. Main Street  
Houston, TX 77098

Bank of America, N.A.  
P.O. Box 840738  
Dallas, TX 75284-0738

Bank of America, N.A.  
as Trustee of the Charles R. Meeker Trust  
P.O. Box 2546  
Fort Worth, TX 76113-2546

Barbara Meta Wheeler Sass  
Unknown  
(Unclaimed funds to be deposited  
into escheat funds accounts)

Barron Hatfield Family LLP  
10 Rio Bonito Circle  
Roswell, New Mexico 88201

Berkley National Insurance Company  
11201 Douglas Avenue  
Urbandale, IA 50322

Berkley National Insurance Company  
1250 E. Diehl Road, Suite 200  
Naperville, IL 60563

Berkley Oil & Gas  
Berkley Renewable Energy  
2107 CityWest Boulevard, 8<sup>th</sup> Floor  
Houston, TX 77042

Berkley Oil & Gas  
Berkley Renewable Energy  
P.O. Box 420029  
Houston, TX 77242

BHP Billiton Petroleum Properties (N.A.)  
Commissioner of the GLO  
1360 Post Oak Boulevard, Suite 150  
Houston, TX 77056

BHP Billiton Petroleum Properties (N.A.), LP  
1360 Post Oak Boulevard, Suite 150  
Houston, TX 77056

Boldrick Family Properties LLC  
P.O. Box 10648  
Midland, TX 79702

BP Energy Company  
201 Helios Way  
Houston, TX 77079

Callaghan 320 Trust  
P.O. Box 470155  
Fort Worth, TX 76147

Capstone Strategies LLC  
1002 W. Wall Street  
Midland, TX 79701

Cargill, Inc.  
9320 Excelsior Boulevard, Mail Stop 150  
Hopkins, MN 55343

Chad Shirley  
6110 Majestic Pines Drive  
Kingwood, TX 77345

Charles R. Meeker Trust  
c/o Bank of America, N.A., Trustee  
P.O. Box 2546  
Fort Worth, TX 76113-2546

Charleston Library Society  
164 King Street  
Charleston, SC 29401

Cheves Mcc Smythe  
1 Bishop Gadsden Way, Apt. 103  
Charleston, SC 29412

Citizen & Southern Trust Co  
Unknown  
(Unclaimed funds to be deposited  
into escheat funds accounts)

Citizen & Southern Trust Comp  
Unknown  
(Unclaimed funds to be deposited  
into escheat funds accounts)

Citizens & Southern National  
Unknown  
(Unclaimed funds to be deposited  
into escheat funds accounts)

CL V Investments USA, LLC  
250 Nicollet Mall, Suite 900  
Minneapolis MN 55401

CMC Comanche Co LP  
2225 South Danville, Suite 3  
Abilene, TX 79605

CMC Palo Pinto Family Holdings  
P.O. Box 2650  
Albany, TX 76430

CMC Rock House Partners LP  
700 N. Saint Marys Street  
San Antonio, TX 78205

CMC Sc Beckham Holdings LP  
310 Pitch Fork Lane  
Canyon, TX 79015

CMC Spring Gap Partners LP  
P.O. Box 87  
Abilene, TX 79604

CMC Tomaui LP  
1118 Berkley Drive  
Cleburne, TX 76033-6660

Cocanougher Asset 2 Ltd.  
6851 NE Loop 820, Suite 200  
North Richland Hills, TX 76180

Commissioner of the General Land Office  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

Courtney S. Woodall  
233 Ethridge Way  
Hartwell, GA 30643

Crestview Resources, LLC  
4770 Bryant Irvin Court # Ste 400  
Fort Worth, TX 76107

Dan H. Meeker Children's Irrevocable Trust  
4770 Bryant Irvin Court # Ste 400  
Fort Worth, TX 76107

David Smythe  
69 Lenwood Boulevard  
Charleston, SC 29407

Dickson Johnston Bedell  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Douglas H. Sass  
26 Gadsden Street  
Charleston, SC 29401

EagleClaw Midstream Ventures, LLC  
Attention: Contract Administration  
500 West Illinois Avenue, Suite 700  
Midland, TX 79701

Earmark Enterprises LLC  
P.O. Box 53343  
Midland, TX 79710-3343

Edward Faust Nicholson  
1318 Headquarter Plantation Drive  
Johns Island, SC 29455

Edward Faust Nicholson Trust  
1318 Headquarter Plantation Drive  
Johns Island, SC 29455

Edward Faust Nicholson Trust, Joseph Laurens  
Nicholson and Francis Ravenel Nicholson,  
Successor Trustees  
1318 Headquarters Plantation Drive  
Johns Island, SC 29455

Edward N. Johnson, Jr.  
108 Currier Street  
Charleston, SC 29492

Eleanor Childs  
115 Sunrise Lane  
Novato, CA 94949

Elisabeth Childs Amerson  
121 West Steele Drive  
Summerville, SC 29483

Eliza Des Cleveland  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Elizabeth Phillips Hatch  
Unknown

(Unclaimed funds to be deposited into  
escheat funds accounts)

Ellen Richards  
3064 Brook Drive  
Decatur, GA 30033

Ellen Virginia Richards  
3064 Brook Drive  
Decatur, GA 30033

Encore Permian Holdings LP  
7804 Bell Mountain Drive  
Austin, TX 78730

EnCore Permian Wildcatters LLC  
201 W. Wall Street, Suite 205, Midland, TX 79701

Ernest P. Childs  
5747 St Angela Drive  
North Charleston, SC

Estate of Leonard J. Ravenel  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Estate of Mrs. Arthur H. Phillips  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

ETC Field Services LLC  
1700 Pacific, Suite 2900  
Dallas, TX 75201

ETC Texas Pipeline, Ltd.  
8111 Westchester Drive, Suite 600  
Dallas, TX 75225

First National Bank of S.C.  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Fortuna Resources Holdings, LLC  
2 Greenway Plaza, Suite 240  
Houston TX, 77046

Francis L.P. Barnwell  
Rutledge Law Firm  
800 C Wappoo Road  
Charleston, SC 29407

Francis Ravenel Nicholson  
108 W Mountainview Avenue  
Greenville, SC 29609-4645

George B. Smythe  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

George P. Bush, Commissioner of the  
Texas General Land Office  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

H.L. Hawkins, Jr., Inc.  
c/o Lovell and Company  
300 Board of Trade Place  
New Orleans, LA 70130

Harriett H. Childs  
7416 Carroll Ave  
Takoma Park, MD 20912

Henry Alan Bedell  
Unknown  
(Unclaimed funds to be deposited  
into escheat funds accounts)

Henry B. Smythe  
1 Bishop Gasden Way, Apt 103  
Charleston, SC 29412

Henry B. Smythe, Jr.  
P.O. Box 999  
Charleston, SC 29402-0999

Henry Buist, III  
1062 Plantation Lane  
Mount Pleasant, SC 29464

Herbert R. Sass, III  
413 Hobcaw Drive  
Mt Pleasant, SC 29464

Independence Resources LLC  
3470 Broadmoor Valley Road  
Colorado Springs, CO 80906

J&CS Group LLC  
22320 Coyote Cave Trail  
Spicewood, TX 78669

Jack L. McGowen  
711 North Travis Street  
Sherman, TX 75090

Jetceo LLC  
36 Ridgemoor Drive  
St Louis, MO 63105

John C. Phillips  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

John Edward Richards  
6130 Millet Way  
Norcross, GA 30092

John P. Barnwell  
1421 S. Edgewater Drive  
Charleston, SC 29407

John Stretcher  
3502 Wedgewood Street  
Midland, TX 79707-5223

Joseph L. Nicholson, Trustee of the  
Nana Mills Trust  
1318 Headquarters Plantation Drive  
Johns Island, SC 29455

Joseph Laurens Nicholson  
8 N Adgers Wharf  
Charleston, SC 29401

Joseph Laurens Nicholson  
1318 Headquarters Plantation Drive  
Johns Island, SC 29455

JWM Minerals, LLC  
P.O. Box 470155  
Fort Worth, TX 76147

Kenneth F. Smith & Henry B. Smythe, Jr., Trustees  
of the Harriot Buist Smythe Testamentary Trust  
FBO Cheves McCord Smythe  
P.O. Box 999  
Charleston, SC 29402

Kirk Covington SP  
921 Lauder Drive  
Spicewood, TX 78669

KMF Land LLC  
1401 Lawrence St Ste 1750  
Denver, CO 80202

L. Wood Bedell  
6012 St. Andrews Lane  
Richmond, VA 23226

L. Wood Bedell, Jr.  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Langdon E. Oppermann  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Laura Lea Elliot  
3412 Deer Hollow Run  
SW Conyers, GA 30094

Laura Lee Richards Elliott  
3412 Deer Hollow Run  
SW Conyers, GA 30094

Laurens Chisholm Nicholson  
401 Belmont Avenue  
Greenville, SC 29601

Lavinia Maybank Grimball  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Marion R. Phillips  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

Mark Wiggins  
1008 Oak Hollow Drive  
Leander, TX 78641

Mary Jane Barron  
10 Rio Bonito Circle  
Roswell, NM 88201

Matthew Harlan McGowen  
608 Redan Street  
Houston, TX 77009

Meeker Investments, Inc.  
P.O. Box 6126  
Alameda, CA 94501

Mes Land & Minerals LP  
P.O. Box 53168  
Midland, TX 79710-3168

Monroe Properties Inc  
P.O. Box 53168  
Midland, TX 79710-3168

Moore Capital Ltd  
4813 Belvedere Street, Lot 1  
Austin, TX 78731

Nana Hull Nicholson Mills  
211 Briton Way  
Greenville, SC 29615

Nana Mills Trust  
211 Briton Way  
Greenville, SC 29615

Nancy B. Fortson  
389 Lakeshore Drive  
Asheville, NC 28804

Nancy Baird Fortson  
143 Merrimon Ave  
Asheville, NC 28801

Nathaniel E. Barnwell  
701 Arcadian Way  
Charleston, SC 29407

Oryx Delaware Oil Transport LLC  
Attn: Will Abney, Legal Dept.  
4000 N. Big Spring, Suite 500  
Midland, TX 79705

PCS Phosphate Company, Inc.  
104 South Richmond Road  
Wharton, TX 77488

PDC Permian, Inc  
1775 Sherman Street, Suite 3000  
Denver, CO 80203

PetroLima, LLC  
P.O. Box 1113  
Midland, TX 79702

Pinnacle TransePecos Midstream Gas, LLC  
c/o Pinnacle Midstream, LLC  
2100 West Loop South, Suite 210  
Houston, TX 77027

Pinnacle TransePecos Midstream Gas, LLC  
Pinnacle TransPecos Processing, LLC  
c/o Pinnacle Midstream, LLC  
2100 West Loop South, Suite 210  
Houston, TX 77027

Porosity LP  
3409 West County Road 181  
Midland, TX 79706

R. B. McGowen, III  
711 North Travis Street  
Sherman, TX 75090

Regency Field Services LLC  
(f/k/a Southern Union Gas Services, Ltd.)  
Attn: Contract Administration  
301 Commerce Street, #700  
Fort Worth, TX 76102

Reginald H. Bedell  
3311 Essex Road  
Willsboro, NY 12996

Reginald H. Bedell  
P.O. Box 485  
Elizabethtown, NY 12932

Renee J. Brunson  
P.O. Box 2041  
Midland, TX 79702

Rio Energy International, Inc.  
5718 Westheimer Road, Suite 1806  
Houston, TX 77057

Riverport Insurance Company  
11201 Douglas Avenue  
Urbandale, IA 50322

Riverport Insurance Company  
1250 E. Diehl Road, Suite 200  
Naperville, IL 60563

Springwood Minerals 6 LP  
P.O. Box 3579  
Midland, TX 79702

SRO Land & Minerals LP  
9575 Katy Freeway, Suite 440  
Houston, TX 77024

State of Texas  
c/o Dela Minerals, Inc.  
Post Office Drawer 2539  
Midland, TX 79702-2539

State of Texas  
c/o Jack Louis McGowen  
711 N. Travis Street  
Sherman, TX 75090

State of Texas  
c/o R.B. McGowen, III  
711 N. Travis Street  
Sherman, TX 75090

State of Texas  
c/o SRO Land & Minerals, L.P., Monroe Properties,  
Inc., and the Lee M. Stratton Living Trust  
306 West Wall Avenue, Suite 435  
Midland, TX 79701

State of Texas  
c/o SRO Land & Minerals, L.P., Monroe Properties,  
Inc., and the Lee M. Stratton Living Trust  
306 West Wall Avenue, Suite 435  
Midland, TX 79701

State of Texas  
c/o Moore Capital, LTD  
3508 Laurel Ledge Lane  
Austin, TX 78731

State of Texas  
c/o SRO Land & Minerals, LP  
9575 Katy Freeway, Suite 440,  
Houston, TX 77024

State of Texas  
c/o Monroe Properties, Inc. and Lee M. Stratton  
Living Trust, Mary Elizabeth Stratton, Trustee  
306 W. Wall Street, Suite 435  
Midland, TX 79701

State of Texas 118101  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas 118102  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas 118103  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas 118104  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas 118114  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas 118115  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas M-112404  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas M-112407  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas M-112415  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas M-112438  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

State of Texas MF-118106  
c/o Texas General Land Office  
1700 N. Congress Avenue  
Austin, TX 78701

Steinsberger Investments LP  
300 Bandit Trail  
Colleyville, TX 76034

Steinsberger Investments L.P.  
401 Vintage Ct.  
Colleyville, TX 76034

Susan Lindsey McGowen  
1817 Skyline Drive  
Sherman, TX 75092

Texas Comptroller of Public Accounts  
P.O. Box 13528, Capital Station  
Austin, TX 78711-3528

Texas County Exploration Corp  
P.O. Box 977  
Snyder, TX 79550

Texas General Land Office  
ATTN: Energy Resources  
Austin, TX 78711-2873

Texas Mutual Workers'  
Compensation Insurance  
P.O. Box 12058  
Austin, TX 78711-2058

The Board of Trustees of the University of  
Alabama for itself and the University of

Alabama at Birmingham  
1720 2nd Ave, South, AB 1030  
Birmingham, AL 35294-0110

The Catalpa Trust  
P.O. Box 907  
Weatherford, TX 76086

Thomas G. Buist  
Unknown  
(Unclaimed funds to be deposited into  
escheat funds accounts)

University Of Alabama  
1720 2nd Avenue South, AB 1030  
Birmingham, AL 35294-0110

WaterBridge Stateline LLC  
P.O. Box 664043  
Dallas, TX 75266-4043

Yellow Top Ranch Inc  
P.O. Box 1270  
Midland, TX 79702

Yellow Top Ranch, Inc.  
P.O. Box 1908  
Pecos, TX 79772

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

In re:

EnCore Permian Development LLC

Debtor

Case No. 24-\_\_\_\_\_

**Chapter 7**

**LIST OF CREDITORS VERIFICATION**

The above named debtor hereby verifies that the attached list of creditors is true and correct to the best of their knowledge.

EnCore Permian Development LLC, as debtor

By: CL V Investments USA, LLC  
Its: Sole Manager

\_\_\_\_\_  
By: Ben Thompson  
Title: Vice President  
Date: June 14, 2024

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION

In re:

EnCore Permian Development LLC

Debtor

Case No. 24-\_\_\_\_\_

**Chapter 7**

**DECLARATION FOR ELECTRONIC FILING OF  
BANKRUPTCY PETITION AND MASTER MAILING LIST (MATRIX)**

**PART I: DECLARATION OF PETITIONER:**

As the individual authorized to act on behalf of the limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition and in the lists of creditors to be filed electronically in this case and ***I hereby declare under penalty of perjury*** that the information provided therein is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within seven (7) business days after the petition and lists of creditors have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

I hereby further declare under penalty of perjury that I have been authorized to file the petition and lists of creditors on behalf of the debtor in this case.

EnCore Permian Development LLC, as debtor

By: CL V Investments USA, LLC  
Its: Sole Manager

By: Ben Thompson  
Title: Vice President  
Date: June 14, 2024

**PART II: DECLARATION OF ATTORNEY:**

I declare ***under penalty of perjury*** that: I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court.

/s/ Charles S. Kelley

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Charles S. Kelley (TSB11199580)

As Counsel for Castlelake LP, in its capacity as registered investment advisor to CL V Investments USA, LLC, in its capacity as sole manager of EnCore Permian Development LLC.

6/14/2024  
Date

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

In re:

EnCore Permian Development LLC

Debtor

Case No. 24-\_\_\_\_\_

**Chapter 7**

**LIST OF EQUITY SECURITY HOLDERS**

<b>Registered Name and Last Known Address of Securityholder</b>	<b>Security Class</b>	<b>Percentage</b>
CL V Investments USA, LLC 250 Nicollet Mall, Suite 900 Minneapolis MN 55401	Managing Member	98.50%
EnCore Permian Wildcatters LLC 201 W. Wall Street, Suite 205 Midland, TX 79701	Member	0.75%
Steinsberger Investments L.P. 401 Vintage Ct. Colleyville, TX 76034	Member	0.75%